



WYNNCHURCH OVERVIEW

- \$9.2 billion of regulatory assets under management targeting companies based in the U.S. & Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$50 million to \$750 million in equity per platform¹
- 135+ platform & add-on investments successfully completed during 20+ year track record

INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$100 million to \$3 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$200+ million)

INDUSTRIES OF INTEREST



Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer



Distribution & Logistics



Food



Healthcare Equipment & Supplies



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Restructurings
- Going Privates
- Corporate Carve-outs
- Joint Ventures
- Growth Capital
- Bankruptcies

SELECT REALIZED INVESTMENTS



CONTACTS FOR NEW INVESTMENT OPPORTUNITIES

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COMMITMENT TO COMMUNITY



Wynnchurch is proud to be a supporter of SEO and their mission of increasing diversity in the alternative investments industry



Wynnchurch is proud to partner with Girls Who Invest and support their 30 by 30 Vision: 30% of the world's invested capital managed by women by 2030









Wynnchurch Fund VI (\$3.5 billion, 2024 vintage)

 HANDGARDS (El Paso, Texas) Distributor of foodservice gloves, tabletop, and other disposables	Distribution / Foodservice	2024
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Wynnchurch Fund V (\$2.3 billion, 2020 vintage)

 HYDRAULIC TECHNOLOGIES (Rockford, Illinois) Manufacturer of high-pressure hydraulic tools and equipment	Diversified Industrials	2024
 REAGENT CHEMICAL & RESEARCH (Ringoes, New Jersey) Distributor of hydrochloric acid in North America	Distribution / Chemicals	2024
 FLOWORKS (Houston, Texas) Distributor of critical flow control products	Distribution	2023
 INDUSTRIAL SERVICE SOLUTIONS (Houston, Texas) National provider of MRO-focused field, shop, and supply services	Industrial MRO Services	2022
 BIORIGIN SPECIALTY PRODUCTS (Alpharetta, Georgia) Manufacturer of specialty paper and packaging products	Packaging	2022
 FCA, LLC (Moline, Illinois) Manufacturer of customized industrial packaging products	Packaging	2022
 MATTRESS WAREHOUSE (Frederick, Maryland) A specialty mattress retailer in the U.S.	Consumer Products	2021
 PREMIER FRANCHISE MANAGEMENT (Roseville, California) A nationwide residential pool-build and pool-service franchisor	Franchisor	2021
 M2S Group (Appleton, Wisconsin) Provider of specialty and high-performance coatings	Specialty Materials	2021
 OWEN FAMILY OF COMPANIES. (Vancouver, Washington) Provider of critical infrastructure equipment and related services	Commercial / Specialty Vehicle	2021
 TRIMLITE (Renton, Washington) Distributor of doors and related door products	Building Products	2021
 NORTHERN WHOLESALE SUPPLY, LLC. (Hugo, Minnesota) Distributor of RV and marine parts and accessories	Automotive / Aftermarket	2021
 THE WHEEL GROUP, LLC. (Ontario, California) Distributor of aftermarket automotive tires, wheels and accessories	Automotive / Aftermarket	2020
 ALLEGUARD (Monticello, Arkansas) Manufacturer of EPS products for packaging, building products, and cold chain	Packaging / Diversified Industrials	2020
 LABRIE (Levis, Quebec) Manufacturer of refuse collection vehicles	Specialty Vehicle	2020

Wynnchurch Fund IV (\$1.3 billion, 2015 vintage)

 CLYDE INDUSTRIES, INC. (Atlanta, Georgia) Provider of highly engineered boiler cleaning systems, spare parts, and services	Diversified Industrials	2019
 EMS (Lake Worth, Florida) Value-added distributor of aluminum products	Distribution / Building Products	2019
 PREMIER FORGE GROUP, LLC (La Porte, Indiana) Manufacturer of complex forgings for diversified industrial OEMs	Metals	2019
 ALLIANCE DESIGNER PRODUCTS INC. (Montreal, Quebec) Manufacturer of polymeric sand and hardscaping products	Building Products	2019
 BOSS INDUSTRIES, LLC (LaPorte, Indiana) Manufacturer of vehicle-mounted air compressor and generator systems	Diversified Industrials	2019
 INFRA PIPE SOLUTIONS, LTD. (Toronto, Ontario) Manufacturer of HDPE pipe for industrial, water, energy, and mining markets	Building Products	2018
 LOGISTIK UNICORP INC. (Montreal, Quebec) Leader in managed clothing services and uniform solutions	Logistics / Government Services	2018
 MIDLAND INDUSTRIES, LLC. (Kansas City, Missouri) Distributor of valves & fittings. Sold controlling stake in 2023	Distribution / Industrials	2018/ 2023
 TEAM CAR CARE, LLC. (Irving, Texas) Market leader in the quick oil change segment	Automotive / Aftermarket	2018
 STAMPEPE CULINARY PARTNERS (Chicago, Illinois) Manufacturer of high-quality & branded beef and other protein products	Food	2017
 A2 GLOBAL ELECTRONICS + SOLUTIONS (St. Petersburg, Florida) Electronic component distributor	Distribution / Technology	2017
 ROSBORO HOLDINGS, INC. (Springfield, Oregon) Manufacturer of engineered wood products. Sold controlling stake in 2021.	Building Products	2016/ 2021
 CHAMPION IRON ORE LTD. (Montreal, Quebec) Iron ore exploration and development	Mining	2016
 TEXAS HYDRAULICS, INC. (Temple, Texas) Manufacturer of hydraulic cylinders, pumps, valves, and other components	Diversified Industrials	2016

*Disclaimer - Please note, the above Portfolio Companies do not represent all of the types of investments Wynnchurch has made or the outcomes it has achieved during its lifetime. A comprehensive list of all investments along with Portfolio Company information and investment fund performance is available to qualified prospective investors who may be considering an investment in Wynnchurch Capital. All information contained herein is for informational purposes only. This is not a solicitation to offer investment advice or services in any state where to do so would be unlawful.